
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 27, 2011

Capital Senior Living Corporation

(Exact name of registrant as specified in its charter)

Delaware

(State or other Jurisdiction of
Incorporation)

1-13445

(Commission File Number)

75-2678809

(IRS Employer Identification No.)

**14160 Dallas Parkway
Suite 300
Dallas, Texas**

(Address of Principal Executive Offices)

75254

(Zip Code)

Registrant's telephone number, including area code: **(972) 770-5600**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On September 27, 2011, Capital Senior Living Corporation (the “Company”) announced that it has completed two mortgage financings on communities it recently acquired. One loan for \$4.8 million has a fixed interest rate of 4.97% and finances a recently acquired community in Indiana. The second loan for \$19.0 million has a fixed interest rate of 4.92% and finances a community recently acquired in Ohio. Both mortgages have a term of ten years and are generally non-recourse to the Company. A copy of the press release announcing the completion of these mortgage financings is attached as Exhibit 99.1 to this Current Report on Form 8-K.

The information being furnished under this Item 7.01 and Exhibit 99.1 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing. The press release contains, and may implicate, forward-looking statements regarding the Company, and certain risks and uncertainties, including, without limitation, those identified from time to time in the Company’s reports filed with the Securities and Exchange Commission, could cause actual results to differ materially from those anticipated.

By filing this Current Report on Form 8-K, the Company does not acknowledge that disclosure of this information under this Item 7.01 and Exhibit 99.1 is required by Regulation FD or that the information was material or non-public before the disclosure. The Company assumes no obligation to update or supplement forward-looking statements in the press release that become untrue because of new information, subsequent events or otherwise.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1. Press Release, dated September 27, 2011

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 28, 2011

Capital Senior Living Corporation

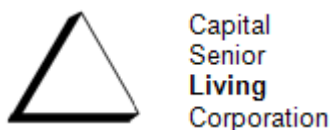
By: /s/ David R. Brickman

Name: David R. Brickman

Title: Vice President and General Counsel

EXHIBIT INDEX

99.1. Press Release, dated September 27, 2011



For Immediate Release

Contact: Ralph A. Beattie
972/770-5600

**CAPITAL SENIOR LIVING CORPORATION COMPLETES
\$23.8 MILLION LONG-TERM MORTGAGE FINANCING**

*Interest rate fixed at blended rate of 4.93%
for 10-year non-recourse debt*

DALLAS — (BUSINESS WIRE) —September 27, 2011 — Capital Senior Living Corporation (the “Company”) (NYSE:CSU), one of the country’s largest operators of senior living communities, today announced that it has completed two mortgage financings on recently acquired owned communities. One loan for \$4.8 million has a fixed interest rate of 4.97 percent and finances a recently acquired community in Indiana. The second loan for \$19.0 million has a fixed interest rate of 4.92 percent and finances a community recently acquired in Ohio. Both mortgages have a term of 10 years and are non-recourse to the Company.

In addition, the Company has completed due diligence on three high-quality senior living communities, and expects these acquisitions to close in mid-October subject to customary closing conditions for a purchase price of approximately \$30 million. Two of the communities are in South Carolina and one is in North Carolina, enhancing the Company’s geographic concentrations in these states. The Company has received an initial commitment for 10-year fixed rate non-recourse financing with rates and terms similar to those described above. This acquisition is expected to generate additional Cash From Facility Operations (“CFFO”) of approximately \$1.4 million, or \$0.05 per share.

Further, the Company is conducting due diligence on additional transactions consisting of high-quality senior living communities in locations with existing extensive operations. Subject to completion of due diligence and customary closing conditions, the Company expects to acquire these communities in the fourth quarter of 2011.

“We are pleased that we continue to achieve positive results in the third quarter with increases in occupancy and average monthly rents. These positive trends reflect the fundamental strength of our predominately private-pay business as we benefit from need-driven demand and limited new supply. Our competitive strengths enable us to continue to find attractive acquisitions and take advantage of historically low interest rates” said Lawrence A. Cohen, Chief Executive Officer of the Company. “These transactions increase the Company’s ownership of high-quality senior living communities, enhance our operations in geographic concentrations and add to the Company’s growing profitability with incremental earnings and CFFO.”

ABOUT THE COMPANY

Capital Senior Living Corporation is one of the nation's largest operators of residential communities for senior adults. The Company's operating philosophy emphasizes a continuum of care, which integrates independent living, assisted living and home care services, to provide residents the opportunity to age in place. The Company operates 81 senior living communities in 23 states with an aggregate capacity of approximately 11,500 residents.

Contact Ralph A. Beattie, Chief Financial Officer, at 972-770-5600 for more information.

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